

**Colorado Educational and Cultural Facilities Authority**  
**Charter School Revenue Bonds**  
**(Ascent Classical Academy Charter Schools, Inc Project)**  
**Series 2026**

NOTICE IS HEREBY GIVEN that on March 24, 2026, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “**Code**”), will be held by the Colorado Educational and Cultural Facilities Authority (the “**Authority**”) concerning the proposed issuance by the Authority of its Charter School Revenue Bonds (Ascent Classical Academy Charter Schools, Inc Project) pursuant to a plan of finance in one or more series of taxable and/or tax-exempt bonds, in an aggregate principal amount not to exceed \$60,000,000 (the “**Bonds**”). The hearing will commence at 10:15 a.m. Mountain Time, and will be held telephonically at 866-704-7500 (toll free), Passcode 612390#.

Proceeds of the Bonds will be used by Ascent Colorado Building Corporation, a Colorado nonprofit corporation (the “**Corporation**”), and Ascent Classical Academy Charter Schools, Inc, a Colorado nonprofit corporation and public charter school (the “**Charter School**”), for a certain project (the “**Project**”), consisting of the following purposes: (a) acquisition of land and/or construction and equipping of educational facilities thereon to be located at the following locations: (i) in an amount not to exceed \$30,000,000, the intersection of Quebec St and East 122nd Ave in Thornton, Colorado, (ii) in an amount not to exceed \$10,000,000, 545 31 Road, Grand Junction, Colorado, (iii) in an amount not to exceed \$5,000,000, 6402 S. County Road 5, Windsor, Colorado, (iv) in an amount not to exceed \$5,000,000, 10004 Park Meadows Drive, Lone Tree, Colorado, (v) in an amount not to exceed \$10,000,000 3087 and 3085 E ½ Road, Grand Junction, Colorado (collectively, the “**Facilities**”); (b) funding capitalized interest, if any; (c) funding a Bond Reserve Fund; and (d) paying costs associated with the issuance of the Bonds. The Facilities will be owned, for federal tax purposes, and operated by the Charter School, an organization described under Section 501(c)(3) of the Code.

If issued, the tax-exempt Bonds are intended to be issued as qualified 501(c)(3) bonds pursuant to Section 145 of the Code. The Bonds are not general obligations of the Authority. The Bonds shall be special, limited revenue obligations of the Authority and not general obligations of the Authority. The Bonds and the interest thereon shall never constitute the debt or indebtedness of the Authority, the State or any political subdivision thereof within the meaning of any provision of the Constitution and laws of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Authority or the State. The Authority has no taxing power.

This notice is intended to comply with the public notice requirements of Section 147(f) of the Code. The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Facilities, the Project, the issuance of the Bonds, or related matters. Written comments will be accepted by the Authority by electronic mail at [mpalmer@cecfa.org](mailto:mpalmer@cecfa.org) but must be received on or before March 24, 2026.

A report of the hearing will be made to the Treasurer of the State who will consider the issuance of the Bonds for approval. Approval of the Bonds by the State through its Treasurer is necessary in order for the interest payable on the Bond to qualify for exclusion from gross income of the owners thereof for federal income tax purposes.

Posted: March 16, 2026 at <http://www.cecfa.org>

By Marlo Stauss Palmer, Executive Assistant of the Colorado Educational and Cultural Facilities Authority