

NOTICE IS HEREBY GIVEN that the Colorado Educational and Cultural Facilities Authority (the "Authority") will conduct a public hearing on November 24, 2020 at 10:00 a.m. concerning the approval of a plan of finance for the issuance of the Authority's Refunding Revenue Bonds (Ability Connection Colorado Project) Series 2020, in an aggregate principal amount not to exceed \$12,000,000 (the "Bonds"). Proceeds of the Bonds will be loaned by the Authority to Ability Connection Colorado Inc. (the "Borrower"), a Colorado nonprofit corporation and an organization described under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), for a plan of finance comprised of the following purposes: (a) a current refunding of the outstanding Colorado Educational and Cultural Facilities Authority Refunding and Improvement Revenue Bonds (Ability Connection Colorado Project) Series 2014, the proceeds from which were used, among other things, to finance and refinance educational facilities and administrative office space of the Borrower located at 801 Yosemite Street, Denver, Colorado 80230 ("West Campus") and 17101 East Ohio Drive, Aurora, Colorado 80017; (b) repaying a loan, the proceeds of which were used in acquiring, constructing, improving and equipping an educational facility located at 12001 East 13<sup>th</sup> Avenue, Aurora, Colorado 80010, (together with the West Campus, the "Facilities"); and (c) paying the costs of issuance of the Bonds (collectively, the "Project").

The Bonds will constitute limited obligations of the Authority payable solely from revenues derived by the Authority pursuant to a Loan and Security Agreement, by and between the Authority and the Borrower. The Borrower will remain the owner and operator of the Facilities; provided, Vanguard Classical School Inc., a Colorado nonprofit corporation and an organization described under Section 501(c)(3) of the Code, will lease a portion of the West Campus for a period of three years, with a one year option to renew the lease.

This notice is intended to comply with the public notice requirements of Section 147(f) of the Code. All interested parties are invited to participate in the public hearing, which will be conducted telephonically (see below) and present comments regarding the proposed issuance of the Bonds, the plan of finance for the Project and the Facilities (or, prior to the time of the hearing, submit written comments to the Authority by electronic mail at [mheller@cecfa.org](mailto:mheller@cecfa.org)). The public hearing will be the only public hearing held prior to the Authority's consideration of a resolution authorizing the issuance of the Bonds for the proposed purposes set forth above.

NOTE: Due to the COVID-19 public health emergency, in person participation at the public hearing has been suspended. However, in compliance with IRS Rev. Proc. 2020-21, interested persons are invited to attend the public hearing and present comments by publicly available conference call. To attend the public hearing via conference call, dial 866-704-7500 (toll free) and enter the passcode 612390# when prompted. All those who are on the conference call will have the opportunity to offer their comments.

Posted: November 17, 2020 at <http://www.cecfa.org>.

COLORADO EDUCATIONAL AND CULTURAL  
FACILITIES AUTHORITY

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/s/ Marlo Stauss, Executive Assistant