

NOTICE OF PUBLIC HEARING WITH RESPECT TO:
NOT TO EXCEED \$169,000,000
COLORADO EDUCATIONAL AND CULTURAL FACILITIES AUTHORITY
REVENUE BONDS
(UNIVERSITY OF DENVER PROJECT)
SERIES 2026

NOTICE IS HEREBY GIVEN that the Colorado Educational and Cultural Facilities Authority (the “Authority”) will conduct a public hearing concerning the approval of the proposed plan of financing providing for the issuance by the Authority of its Revenue Bonds (University of Denver Project) Series 2026 (the “Bonds”) in an aggregate maximum stated principal amount of not to exceed \$169,000,000 in one or more series or issuances. All or a portion of the Bonds are expected to be issued as tax-exempt “qualified 501(c)(3) bonds” pursuant to section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). The hearing will be conducted via a publicly available conference call on February 17, 2026 at 10:00 a.m. Mountain Time.

Proceeds of the Bonds will be used by the University of Denver, a Colorado nonprofit corporation and an organization described in section 501(c)(3) of the Code (the “Borrower”), for a plan of finance comprised of the following elements: (a) the acquisition, design, construction, demolition, improvement, renovation, expansion, furnishing and equipping of various buildings located on proximate sites on or adjacent to the University of Denver campus in Denver, Colorado 80210 (the “Campus”) at the following addresses: 2135 E Wesley Ave. (Integrative Life Sciences Complex), 2050 E Iliff Ave. (Boettcher West), 2101 E Wesley Ave. (Seeley G. Mudd Building), 2000 S Buchtel Blvd and 2240 E Buchtel Blvd (Ritchie Center); (b) the current refunding of certain indebtedness related to acquiring, improving, constructing and/or equipping of one or more buildings located on the Campus at the following addresses 2194 S High St. (Nagle Hall) and 2130 S High St. (Evans Parking Garage) (collectively, (a) and (b) above are referred to as the “Facilities”); (c) funding capitalized interest on the Bonds; and (d) paying costs associated with the issuance of the Bonds (collectively (a) through (d) above are referred to as the “Project”). The Facilities are owned by the Borrower and will be principally used and operated by the Borrower, as part of an integrated operation, as educational facilities. The Facilities are within the boundary lines on the attached Campus map.

The Bonds shall be special, limited revenue obligations of the Authority. The Authority will not be obligated to pay the Bonds or the interest thereon, except from the assets or revenues pledged therefor. The Bonds are not general obligations of the Authority. The Bonds and the interest thereon shall never constitute the debt or indebtedness of the Authority, the State of Colorado (the “State”) or any political subdivision thereof within the meaning of any provision of the Constitution and laws of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Authority or the State. The Authority has no taxing power.

In compliance with Internal Revenue Service Rev. Proc. 2022-20, interested persons are invited to attend the public hearing by publicly available conference call and present comments regarding the plan of finance, the issuance of the Bonds, and the financing or refinancing of the Facilities and the Project. In-person attendance at the hearing will not be permitted. To attend via conference call, dial 866-704-7500 (toll-free) and when prompted enter passcode 612390#. All those

who are on the conference call will have the opportunity to offer their comments and concerns. Written comments to be presented at the public hearing must be received prior to the hearing and may be emailed to the Executive Assistant of the Authority at the following email: mpalmer@cecfa.org.

This notice is intended to comply with the public notice requirements of section 147(f) of the Code.

A report of the hearing will be made to the Treasurer of the State who will consider the issuance of the Bonds for approval. Approval of the Bonds by the State through its Treasurer is necessary in order for the interest payable on the Bonds to qualify for exclusion from the gross income of the owners thereof for federal income tax purposes.

Posted February 6, 2026 at <http://www.cecfa.org>

COLORADO EDUCATIONAL AND
CULTURAL FACILITIES AUTHORITY

CAMPUS MAP

