

NOTICE IS HEREBY GIVEN that the Colorado Educational and Cultural Facilities Authority (the “Authority”) will conduct a public hearing concerning the approval of the issuance by the Authority of its tax-exempt Lease Revenue Bonds (CUBEC Parking Garage Project) (the “Bonds”) in an aggregate maximum stated principal amount not to exceed \$30,380,000 in one or more series, subseries or issuances as part of a plan of finance relating to the Bonds as described herein. The Bonds are expected to be issued as tax-exempt qualified 501(c)(3) bonds. The Authority will also issue its taxable Lease Revenue Bonds (CUBEC Parking Garage Project) in an aggregate maximum stated principal amount not to exceed \$30,380,000. The hearing will be conducted via a publicly available conference call on December 5, 2023, at 9:45 a.m. Mountain Time.

The CU Boulder Enterprise Corporation (the “Borrower”) will use the proceeds of the Bonds for a plan of finance comprised of the following elements: (a) the design, construction, improvement, acquisition and equipping of a 5.5-level parking structure containing approximately 585 parking spaces (the “Facilities”) being developed in connection with a conference center and hotel project on the University of Colorado’s Boulder campus; (b) funding a bond reserve fund, if any; (c) funding capitalized interest, if any; (d) funding an operating reserve fund, if any; (e) funding a repair and replacement fund, if any; and (f) paying costs associated with the issuance of the Bonds (collectively, the “Project”). The Facilities are or will be owned by the Borrower, a Colorado nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”) and leased to The Regents of the University of Colorado. The Facilities are located at 1215 Grandview Avenue in Boulder, Colorado, as shown on the attached map.

The Bonds are not general obligations of the Authority. The Bonds and the interest thereon shall never constitute the debt or indebtedness of the Authority, the State of Colorado (the “State”) or any political subdivision thereof within the meaning of any provision of the Constitution and laws of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Authority or the State.

Pursuant to Section 147(f) of the Code and in compliance with IRS Rev. Proc. 2022-20, interested persons are invited to attend the public hearing via a publicly available conference call and present comments regarding the plan of finance, the Bonds, the Facilities and the financing of the Project. There will be no in-person participation at the public hearing. To attend via conference call, dial (866) 704-7500 (toll-free) and when prompted enter passcode 612390#. All those who are on the conference call will have the opportunity to offer their comments and participate in the public hearing. Written comments to be presented at the public hearing may be emailed to the Authority at the following email address: mheller@cecfa.org.

Dated: November 27, 2023

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By: /s/ Mark Heller

Mark Heller, Executive Director of the Colorado
Educational and Cultural Facilities Authority

