NOTICE OF PUBLIC HEARING WITH RESPECT TO PROPOSED TAX-EXEMPT LOAN FINANCING BY THE COLORADO EDUCATIONAL AND CULTURAL FACILITIES AUTHORITY AND A PLAN OF FINANCE FOR LILLIAN AND ALBERT SMALL CAPITAL JEWISH MUSEUM, INC.

NOTICE IS HEREBY GIVEN that the Colorado Educational and Cultural Facilities Authority (the "Authority") will conduct a public hearing concerning the approval of the proposed making of its Tax-Exempt Loan (JFed Financing Solutions - Lillian and Albert Small Capital Jewish Museum, Inc.), Series 2020 (the "Loan") by the Authority pursuant to a plan of financing in a maximum stated principal amount not to exceed $13,000,000. All or a portion of the Loan is expected to be made as tax-exempt qualified 501(c)(3) obligations. The hearing will be conducted via publicly available conference call on July 1, 2020 at 10:00 a.m. Mountain Time.

Proceeds of the Loan will be used by the Lillian and Albert Small Capital Jewish Museum, Inc., a non-profit corporation and 501(c)(3) organization organized and existing under the laws of the District of Columbia (the "Borrower"), for the financing, refinancing, or reimbursing of the Borrower, on a tax exempt or taxable basis, for all or a portion of the Borrower's costs incurred in connection with the funding of (i) the relocation costs, site development costs, construction costs, non-construction costs, exhibition costs, and furnishings, fixtures and equipment for the Lillian and Albert Small Capital Jewish Museum (the "Facility"), (ii) interest expense of the Loan, (iii) cost of making the Loan, and (iv) working capital costs and other administrative costs, including but not limited to, development and staffing costs, to the extent financeable (collectively, the "Project"). The Facility will be located at 575 Third Street, NW Washington D.C. 20001. The Borrower is will be the owner and principal user of the Facility.

The Loan is not a general obligation of the Authority. The Loan and the interest thereon shall never constitute the debt or indebtedness of the Authority, the State of Colorado (the "State") or any political subdivision thereof within the meaning of any provision of the Constitution and laws of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Authority or the State.

Due to the COVID-19 public health emergency, in person participation at the hearing has been suspended. However, in compliance with IRS Rev. Proc. 2020-21, interested persons are invited to attend the public hearing by publicly available conference call and present comments regarding the plan of finance, the issuance of the Loan, and the financing of the Project. To attend the via conference call, dial 866-704-7500 (toll-free) and when prompted enter passcode 612390#. All those who are on the conference call will have the opportunity to offer their comments and concerns. Written comments to be presented at the public hearing may be mailed or otherwise delivered to the Authority at the following address (and must be received prior to the hearing): Colorado Educational and Cultural Facilities Authority, 248 Kimball Avenue, Golden, Colorado 80401.

This notice is intended to comply with the public notice requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

COLORADO EDUCATIONAL AND
CULTURAL FACILITIES AUTHORITY

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