

NOTICE IS HEREBY GIVEN that the Colorado Educational and Cultural Facilities Authority (the “Authority”) will conduct a public hearing concerning the approval of the issuance by the Authority of debt in an aggregate maximum stated principal amount of \$20,000,000 in one or more series or issuances (such debt, collectively, the “Bonds”). All or a portion of the Bonds are expected to be issued as tax-exempt qualified 501(c)(3) bonds. The hearing will be conducted via publicly available conference call on April 24, 2025 at 10:30 a.m. Mountain Time.

Proceeds of the Bonds, including deemed proceeds in the case of a reissuance of existing debt, will be used by the Global Village Academy – Douglas County Building Corporation (the “Borrower”), for a plan of finance comprised of the following elements: (a) to refund certain existing debt, directly or indirectly through amendments thereto constituting a reissuance thereof for federal income tax purposes (collectively, the “Refunding Project”), which debt was used to finance the acquisition, design, construction, renovation, expansion and equipping of various improvements and one or more buildings located at 18451 Ponderosa Drive, Parker, Colorado 80134, to be used as educational facilities (the “Facilities”), and to pay for certain other capital expenditures with respect thereto (the “Refunding Project”); (b) to finance additional improvements to, and equipping of, the Facilities, expected to include, without limitation, constructing and equipping of a pre-fabricated building thereon (the “New Money Project”); (c) funding a bond reserve fund, if any; (d) funding certain interest, with respect to the Bonds; and (e) paying costs of issuing the Bonds (collectively, the “Project”). The maximum stated principal amount of the Bonds allocable to Refunding Project is \$13,000,000, and the maximum stated principal amount of the Bonds allocable to the New Money Project is \$7,000,000. The Facilities are or will be owned by the Borrower and will be principally used by the Global Village Academy Douglas County, a Colorado nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”).

The Bonds are not general obligations of the Authority. The Bonds and the interest thereon shall never constitute the debt or indebtedness of the Authority, the State of Colorado (the “State”) or any political subdivision thereof within the meaning of any provision of the Constitution and laws of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Authority or the State.

In person participation is not permitted. However, in compliance with IRS Rev. Proc. 2022-20, interested persons are invited to attend the public hearing by publicly available conference call and present comments regarding the Project and the Financing. To attend the via conference call, dial 866-704-7500 (toll-free) and when prompted enter passcode #612390. All those who are on the conference call will have the opportunity to offer their comments and concerns. Written comments to be presented at the public hearing may be emailed to the Authority at the following email: [mheller@cecfa.org](mailto:mheller@cecfa.org).

This notice is intended to comply with the public notice requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

Posted April 17, 2025 at <http://www.cecfa.org>

COLORADO EDUCATIONAL AND  
CULTURAL FACILITIES AUTHORITY