

**NOTICE OF PUBLIC HEARING CONCERNING THE ISSUANCE OF BONDS BY THE
COLORADO EDUCATIONAL AND CULTURAL FACILITIES AUTHORITY
CONCERNING A PLAN OF FINANCE FOR GLOBAL VILLAGE ACADEMY -
NORTHGLENN AND GLOBAL VILLAGE ACADEMY – NORTHGLENN
BUILDING CORPORATION**

NOTICE IS HEREBY GIVEN that the Colorado Educational and Cultural Facilities Authority (the “Authority”) will conduct a public hearing at 2:00 p.m. on January 10, 2024 (the “Public Hearing”), intended to comply with Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), concerning the proposed plan of financing providing for the issuance of one or more series or issuances of the Colorado Educational and Cultural Facilities Authority Charter School Revenue Bonds (Global Village Academy – Northglenn Project) in a maximum stated principal amount not to exceed \$12,000,000 (the “Bonds”), subject to insubstantial deviation as permitted by Treas. Reg. § 1.147(f)-1, for a plan of finance for the following purposes: (a) constructing, improving and equipping of an educational facility located at 12415 North Grant Street, Thornton, Colorado, in Adams County including adding new gym space, classrooms and related improvements and a new loop road and parking (the “Facility”); (b) funding a bond reserve fund for the Bonds; (c) funding capitalized interest on the Bonds; and (d) paying certain costs of issuance of the Bonds (collectively, the “Project”).

The hearing will commence on Wednesday, January 10, 2024, at 2:00 p.m., Mountain Time, and will be held via teleconference accessible to the public by using the following toll-free telephone number: 1-866-704-7500 Conference ID: 612390#. Written comments to be presented at the public hearing may be emailed to the Authority at the following email: mheller@cecfa.org.

The proceeds of the Bonds will be loaned by the Authority to Global Village Academy - Northglenn Building Corporation, a Colorado nonprofit corporation (the “Corporation”). The educational facilities to be financed with the proceeds of the Bonds are located at 12415 North Grant Street, Thornton, Colorado, in Adams County.

The Bonds will constitute special limited obligations of the Authority payable solely from revenues derived by the Authority pursuant to a Loan and Security Agreement, by and between the Authority and the Corporation. The Corporation will remain the nominal owner and Global Village Academy - Northglenn, a Colorado nonprofit corporation and an organization described under Section 501(c)(3) of the Code will be the principal user of the Facility and related bond financed property. All or a portion of the Bonds are expected to be issued as qualified 501(c)(3) bonds pursuant to the Code.

The Bonds and the interest thereon shall never constitute the debt or indebtedness of the Authority, the State of Colorado or any political subdivision thereof. The Authority has no taxing power.

COLORADO EDUCATIONAL AND
CULTURAL FACILITIES AUTHORITY

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