

NOTICE IS HEREBY GIVEN that the Colorado Educational and Cultural Facilities Authority (the “Authority”) will conduct a public hearing concerning the approval of the issuance by the Authority of its Independent School Revenue Bonds (Kent Denver School Project) Series 2025 (the “Bonds”) in an aggregate maximum stated principal amount of not to exceed \$17,500,000 in one or more series or issuances. All or a portion of the Bonds are expected to be issued as tax-exempt “qualified 501(c)(3) bonds” pursuant to section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). The hearing will be conducted via a publicly available conference call on May 1, 2025 at 10:00 a.m. Mountain Time.

Proceeds of the Bonds will be used by Kent Denver School, a Colorado nonprofit corporation and an organization described in section 501(c)(3) of the Code (the “Borrower”), for a plan of finance comprised of the following elements: (a) the acquisition, design, construction, demolition, improvement, renovation, expansion, furnishing and equipping of various improvements to one or more buildings located at 4000 East Quincy Avenue, Denver, Colorado 80113, to be used as educational facilities (the “Facilities”), and to pay for certain other capital expenditures with respect thereto; (b) funding interest on the Bonds; and (c) paying costs of issuing the Bonds (collectively, the “Project”). The Facilities are or will be owned by the Borrower and will be principally used and operated by the Borrower.

The Bonds are not general obligations of the Authority. The Bonds and the interest thereon shall never constitute the debt or indebtedness of the Authority, the State of Colorado (the “State”) or any political subdivision thereof within the meaning of any provision of the Constitution and laws of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Authority or the State.

In compliance with Internal Revenue Service Rev. Proc. 2022-20, interested persons are invited to attend the public hearing by publicly available conference call and present comments regarding the plan of finance, the issuance of the Bonds, and the financing of the Facilities and the Project. In-person attendance at the hearing will not be permitted. To attend via conference call, dial 866-704-7500 (toll-free) and when prompted enter passcode 612390#. All those who are on the conference call will have the opportunity to offer their comments and concerns. Written comments to be presented at the public hearing must be received prior to the hearing and may be mailed or otherwise delivered to the Authority at the following address: Colorado Educational and Cultural Facilities Authority, 248 Kimball Avenue, Golden, Colorado 80401, or emailed to the Authority at the following email: mheller@cecfa.org.

This notice is intended to comply with the public notice requirements of section 147(f) of the Code.

Posted April 21, 2025 at <http://www.cecfa.org>

COLORADO EDUCATIONAL AND
CULTURAL FACILITIES AUTHORITY