

Colorado Educational and Cultural Facilities Authority
Charter School Revenue Notes
(Rocky Mountain Academy of Evergreen Project)
Series 2021

NOTICE IS HEREBY GIVEN that on January 14, 2021, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the Colorado Educational and Cultural Facilities Authority (the “Authority”) concerning the proposed issuance by the Authority of its Charter School Revenue Notes (Rocky Mountain Academy of Evergreen Project), Series 2021 pursuant to a plan of finance in one or more series of taxable and/or tax-exempt notes or bonds, as the case may be, in an aggregate principal amount not to exceed \$4,000,000 (the “Notes”). **The hearing will commence at 10:30 a.m. Mountain Time, and will be held telephonically at 866-704-7500, Passcode: 612390#.**

Proceeds of the Notes will be used by RMAE Building Corporation, a Colorado nonprofit corporation (the “Corporation”) and Rocky Mountain Academy of Evergreen, Inc., a Colorado nonprofit corporation and public charter school (the “School”), for the following purposes: (a) to finance and/or refinance the acquisition of, construction of improvements to and equipping of the educational facility located at 2959 Royale Elk Way, Evergreen, Colorado 80439 in Jefferson County, Colorado (the “Facilities”); (b) to fund a debt service reserve account for the Notes, if any; (c) to fund capitalized interest on the Notes, if any; and (d) to pay the costs of issuance of the Notes (collectively, the “Project”). The Facilities will be initially owned by the Corporation and will be operated by the School, an organization described under Section 501(c)(3) of the Code.

The Notes are not general obligations of the Authority. The Notes and the interest thereon shall never constitute the debt or indebtedness of the Authority, the State or any political subdivision thereof within the meaning of any provision of the Constitution and laws of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Authority or the State.

This notice is intended to comply with the public notice requirements of Section 147(f) of the Code. The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Facilities, the Project, the issuance of the Notes or related matters. Written comments will be accepted by the Authority by electronic mail at mheller@cecfa.org, but must be received on or before January 14, 2021.

Posted: January 7, 2021 at <http://www.cecfa.org>

By Mark Heller, Executive Director of the Colorado Educational and Cultural Facilities Authority