

NOTICE IS HEREBY GIVEN that the Colorado Educational and Cultural Facilities Authority (the “Authority”) will conduct a public hearing on Tuesday April 27, 2021 at 9:00 a.m. Mountain Time concerning the approval of the issuance of Colorado Educational and Cultural Facilities Authority Charter School Revenue Bonds (Aspen View Academy Project) in an aggregate maximum stated principal amount not to exceed \$30,000,000 in one or more issuances or series of taxable or tax-exempt bonds (the “Bonds”), as part of a plan of finance consisting of the following purposes: (a) the acquisition of the property located at 2131 Low Meadow Blvd, Castle Rock, Colorado and renovating, expanding and equipping the educational facility thereon (the “Facility”); (b) funding a bond reserve fund for the Bonds; (c) funding capitalized interest on the Bonds; and (d) paying certain costs of issuance of the Bonds (collectively, the “Project”). The proceeds of the Bonds will be loaned by the Authority to Aspen View Academy Building Corporation, a Colorado nonprofit corporation (the “Corporation”). The Facility consists of the real property, improvements and equipment located at 2131 Low Meadow Blvd, Castle Rock, CO 80109 in Douglas County, Colorado. All or a portion of the Bonds are expected to be issued as qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”).

The Bonds will constitute limited obligations of the Authority payable solely from revenues derived by the Authority pursuant to a Loan and Security Agreement, by and between the Authority and the Corporation and secured by a Deed of Trust. The Corporation will be the initial owner of the Facility, and the operator and principal user of the Facility will be Aspen View Academy, a Colorado nonprofit corporation, an organization described under Section 501(c)(3) of the Code, and a public charter school.

This notice is intended to comply with the public notice requirements of Section 147(f) of the Code. Due to the COVID-19 public health emergency, in person participation at the hearing has been suspended. However, in compliance with IRS Rev. Proc. 2020-21, interested persons are invited to attend the public hearing by publicly available conference call and present comments regarding the plan of finance, the issuance of the Bonds, and the financing of the Project. To attend via conference call, dial 866-704-7500 (toll-free) and when prompted enter passcode 612390#. All those who are on the conference call will have the opportunity to offer their comments and concerns. Written comments to be presented at the public hearing may be emailed to the Authority at the following email: mheller@cecfa.org.

Posted: April 19, 2021 at <http://www.cecfa.org>