

**Colorado Educational and Cultural Facilities Authority**  
**Charter School Revenue Notes**  
**(Jefferson Academy Project)**  
**Series 2021**

NOTICE IS HEREBY GIVEN that on April 27, 2021, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the Colorado Educational and Cultural Facilities Authority (the “Authority”) concerning the proposed issuance by the Authority of its Charter School Revenue Notes (Jefferson Academy Project), Series 2021 pursuant to a plan of finance in one or more series of taxable and/or tax-exempt notes or bonds, as the case may be, in an aggregate principal amount not to exceed \$25,000,000 (the “Notes”). **The hearing will commence at 9:15 a.m. Mountain Time, and will be held telephonically at 866-704-7500, Passcode: 612390#.**

Proceeds of the Notes will be used by JA Building Corporation, a Colorado nonprofit corporation (the “Corporation”) and Jefferson Academy, a Colorado nonprofit corporation and public charter school (the “School”), for the following purposes: (a) to refund the outstanding principal amount of the (1) Charter School Refunding and Improvement Revenue Note (Jefferson Academy Project) Series 2014, and (2) Colorado Educational and Cultural Facilities Authority Charter School Revenue Notes (Jefferson Academy Project), Series 2019, the proceeds of which were used to finance and/or refinance the construction of improvements to the educational facilities located at located at: (A) 11251 Reed Way in the City and County of Broomfield, Colorado, including, but not limited to, an approximately 22,000 square foot addition to the existing facilities; and (B) 9955 Yarrow Street in the City and County of Broomfield, Colorado, including, but not limited to landscaping improvements (collectively, the “Facilities”); (b) to fund a debt service reserve account for the Notes, if any; (c) to fund capitalized interest on the Notes, if any; and (d) to pay the costs of issuance of the Notes (collectively, the “Project”). The Facilities will be initially owned by the Corporation and will be operated by the School, an organization described under Section 501(c)(3) of the Code.

The Notes are not general obligations of the Authority. The Notes and the interest thereon shall never constitute the debt or indebtedness of the Authority, the State or any political subdivision thereof within the meaning of any provision of the Constitution and laws of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Authority or the State.

This notice is intended to comply with the public notice requirements of Section 147(f) of the Code. The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Facilities, the Project, the issuance of the Notes or related matters. Written comments will be accepted by the Authority by electronic mail at [mheller@cecfa.org](mailto:mheller@cecfa.org), but must be received on or before April 27, 2021.

Posted: April 20, 2021 at <http://www.cecfa.org>

By Mark Heller, Executive Director of the Colorado Educational and Cultural Facilities Authority