

Colorado Educational and Cultural Facilities Authority
Charter School Refunding Revenue Bonds
(SkyView Academy Project)

NOTICE IS HEREBY GIVEN that on May 1, 2024, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the Colorado Educational and Cultural Facilities Authority (the “Authority”) concerning the proposed issuance by the Authority of its Charter School Refunding Revenue Bonds (SkyView Academy Project) pursuant to a plan of finance, in one or more series of tax-exempt and/or taxable bonds or notes, in an aggregate principal amount not to exceed \$30,000,000 (the “Bonds”). The hearing will commence at 11:00 a.m. Mountain Time, and will be held telephonically at 866-704-7500, Passcode 612390#.

Proceeds of the Bonds will be used by SkyView Building Corporation, a Colorado limited liability company (the “Corporation”) and SkyView Academy, a Colorado nonprofit corporation and public charter school (the “Charter School”), for a certain project (the “Project”), consisting of: (a) refunding the Colorado Educational and Cultural Facilities Authority Charter School Refunding and Improvement Revenue Bonds (SkyView Academy Project) Series 2014, originally issued in the aggregate principal amount of \$29,120,000 for the purpose of assisting the Corporation in financing and/or refinancing the acquisition, construction, renovation and equipping of an instructional facility located at 6161 Business Center Drive, Highlands Ranch, Colorado 80130 (the “Facilities”); (b) constructing improvements to the Facilities; (c) funding a bond reserve fund; (d) funding capitalized interest on the Bonds, if any; and (e) paying costs associated with the issuance of the Bonds. The Facilities will be owned, for federal tax purposes, and operated by the Charter School. The Charter School is a tax-exempt organization described in Section 501(c)(3) of the Code that is exempt from federal income taxes under Section 501(a) of the Code.

If issued, the Bonds are intended to be issued as qualified 501(c)(3) bonds pursuant to Section 145 of the Code. The Bonds are not general obligations of the Authority. The Bonds and the interest thereon shall never constitute the debt or indebtedness of the Authority, the State or any political subdivision thereof within the meaning of any provision of the Constitution and laws of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Authority or the State.

This notice is intended to comply with the public notice requirements of Section 147(f) of the Code. The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Facilities, the Project, the issuance of the Bonds or related matters. Written comments will be accepted by the Authority by electronic mail at mheller@cecfa.org but must be received on or before May 1, 2024.

Posted: April 24, 2024 at <http://www.cecfa.org>

By Mark Heller, Executive Director of the Colorado Educational and Cultural Facilities Authority